

ORANGE COUNTY  
BOARD OF EDUCATION

AGENDA ITEM ABSTRACT

Meeting Date: March 10, 2014

AGENDA ITEM No. 14-03-10

ACTION ITEM (Y/N) Y

SUBJECT: Donations To Schools

INFO. CONTACT: Dr. Gerri P. Martín, Superintendent PHONE: 919-732-8126

**ATTACHMENTS:**

1. Policy # 8220 Gifts and Bequests
2. Grady A. Brown Donations Form
3. Hillsborough Elementary Donations Form
4. Hillsborough Elementary Donations Form
5. Hillsborough Elementary Donations Form

**PURPOSE:** The purpose of this agenda item is to report to the Board of Education the donation of gifts to the school district and to provide an opportunity for the Board to accept gifts on behalf of the school district.

**BACKGROUND:** In accordance with Board Policy #8220 Gifts and Bequests,

*"The superintendent will evaluate any offers of gifts or bequests that are not revenues or gifts of nominal value. The Superintendent will consider the gift's suitability, and safety hazards and costs to maintain the gift and will make a recommendation to the board . . . The board will decide whether to accept the gift on behalf of the school district."*

Furthermore, *"The superintendent or designee must approve the design, location and construction material before the installation of major gifts that will become a permanent part of the school facility or grounds . . ."*

The Superintendent has received notification of the following gifts/donations:

School/Facility	Amount	Donor	Purpose
Grady A. Brown Elementary	\$ 1,500	Linda Eyestone	Media center books.
Hillsborough Elementary PTA	500	Satterfield Trucking, Inc. Ira and Libby Satterfield	New playground equipment.
Hillsborough Elementary PTA	1,000	Summit Design and Engineering Jim and Jaime Parker	New playground equipment.
Hillsborough Elementary PTA	2,000	Anonymous Family Foundation	New playground equipment.

**FINANCIAL IMPACT:** There is no financial impact to the district associated with these items. Gifts do not impose any undue financial burden or obligation to the school district and by policy, these gifts "become the property of the board."

**RECOMMENDATION:** The Superintendent recommends the Board of Education accept the above listed gifts on behalf of the district.

## **GIFTS AND BEQUESTS**

*Date Reviewed/Approved: 02/05/2007    Policy Number: 8220*

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*Rescinds Policy Number: 8225*

*Issued: 02/28/1979, 11/17/2004*

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The board encourages individuals and organizations to consider making a gift or bequest to the school district. Such gifts foster community support for the schools and improve the school district for the benefit of students and others.

The superintendent will evaluate any offers of gifts or bequests that are not revenues or gifts of nominal value. The superintendent will consider the gift's suitability, any safety hazards and costs to maintain the gift and will make a recommendation to the board. For computer equipment or other technological resources, the superintendent will ensure that such items are compatible with minimum hardware and software standards set by the technology director. The board will decide whether to accept the gift on behalf of the school district.

Upon receiving notification of a donor's intent to offer a gift to a school, a principal will give written notification to the superintendent that states the nature of the gift and the purpose for which it is donated. The superintendent will ensure that any offered gift imposes no undue financial burden or obligation to the school district.

The board establishes the following conditions for the acceptance of gifts. Other conditions may be set as the board deems appropriate.

- The superintendent may accept gifts of nominal value on behalf of the board. The superintendent will report any gifts accepted at the next board meeting. The board reserves the right to determine in each particular case the appropriateness of any contribution and may accept or reject a contribution as the board sees fit.
- Gifts of real or personal property will be accepted only if the donor can demonstrate that he/she has clear and free title to the property.
- The donor may request that a gift or bequest be designated for use in a particular area. However, the board reserves the right to utilize the funds as deemed appropriate.
- The specific manner in which funds are expended within a designated area will be determined under the direction of the superintendent.
- A gift must not impose any undue financial burden or obligation to the school district.
- All supplies and equipment purchased with funds from any donor becomes the property of the board and the title to such property will remain with the board.
- The board has no responsibility and makes no promises to continue any program initiated with donor contributions once the donated funds are expended.
- Any gift or donation that includes advertisement must be consistent with policy 5240, Advertising in the Schools.
- The board may reject any gift or donation that the board determines is in conflict with the educational mission of the school district.
- The superintendent or designee must approve the design, location and construction material before the installation of major gifts that will become a permanent part of the school facility or grounds, such as playground equipment, bleachers, scoreboards, outdoor lights or fences, etc. Any such gift also must meet any required safety standards.

Any gift or bequest constituting revenues that is accepted by the board will be deposited in the proper fund. The superintendent will develop and implement the means of recognizing contributors.

Unless otherwise specified in a written agreement approved by the board, any gift or bequest becomes the property of the school district. If the board at any time determines that such property is unnecessary or undesirable for public school purposes, the board may sell such property in accordance with state law.

Legal References: G.S. 115C-36, -47, -518; G.S. 115C, art. 35

Cross References: Technology in the Education Program (policy 3220), Advertising in the Schools (policy 5240)

**This form is to be completed by the Site Administrator and submitted to the Office of the Superintendent upon receipt of any and all donations.**

Orange County Schools  
Hillsborough, North Carolina

**RECEIVED**

FEB 19 2014

**DONATIONS TO THE SCHOOL OR SCHOOL DISTRICT**

**SUPT'S OFFICE**

Any item that an individual, group or organization proposes to contribute to the school must meet all legal requirements, including safety codes. Before accepting any such donation, the principal must ensure that funding is available to install and maintain all donated equipment, such as playground equipment, in compliance with all safety requirements. All items donated become the property of the school district. While the intent of the donation will be considered, the school district reserves the right to modify the use if the needs of the students or the school district change. The Superintendent, on behalf of the Board of Education, shall officially acknowledge the gifts and thank the donors.

Date:	<b>2-10-14</b>
Name of School/Facility:	<b>Grady A. Brown Elementary</b>
Date Donation Received:	<b>December 2013</b>
Name of Donor:	<b>Linda Eyestone</b>
Address:	<b>103 Donne Drive Black Mountain, NC 28711</b>
Phone Number:	<b>919-619-1934</b>
Description of Donation:	<b>money for the media center</b>
Dollar Value of Donation:	<b>\$1,500 in books for the media center</b>
End Use of Donation:	<b>\$1,500 in books for the media center</b>

*Jay Jones*

For Office Use Only

Form received: \_\_\_\_\_

Donation acknowledged: \_\_\_\_\_

**This form is to be completed by the Site Administrator and submitted to the Office of the Superintendent upon receipt of any and all donations.**

Orange County Schools  
Hillsborough, North Carolina

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Date: March 1, 2014
Name of School/Facility: Hillsborough Elementary School
Date Donation Received: February 11, 2014
Name of Donor: Satterfield Trucking Inc. - Ira and Libby Satterfield
Address: 418 Watson Rd Efland, NC 27243
Phone Number: 919.563.8907
Description of Donation: The purpose of this donation is to support the purchase of new playground equipment at Hillsborough Elementary School. The donation was made to the Hillsborough Elementary School PTA with a request that the funds go to the school's new playground equipment.
Dollar Value of Donation: \$500.00
End Use of Donation: Hillsborough Elementary School is building a new playground structure for upper grade students. The playground will be used by elementary school students and community members.

For Office Use Only

Form received: \_\_\_\_\_

Donation acknowledged: \_\_\_\_\_

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Date: March 1, 2014
Name of School/Facility: Hillsborough Elementary School
Date Donation Received: January 24, 2014
Name of Donor: Jim and Jaime Parker, Summit Design and Engineering
Address: 504 Meadowland Drive Hillsborough NC 27278
Phone Number: 919.730.5741
Description of Donation: The purpose of this donation is to support the purchase of new playground equipment at Hillsborough Elementary School. The donation was made to the Hillsborough Elementary School PTA with a request that the funds go to the school's new playground equipment.
Dollar Value of Donation: \$1,000.00
End Use of Donation: Hillsborough Elementary School is building a new playground structure for upper grade students. The playground will be used by elementary school students and community members.

For Office Use Only

Form received: \_\_\_\_\_

Donation acknowledged: \_\_\_\_\_

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Date: March 1, 2014
Name of School/Facility: Hillsborough Elementary School
Date Donation Received: December 9, 2013
Name of Donor: Anonymous Family Foundation
Address: Not Provided – The donation was submitted to John Bemis, HES PTA President.
Phone Number: Not Provided
Description of Donation: The purpose of this donation is to support the purchase of new playground equipment at Hillsborough Elementary School. The donation was made to the Hillsborough Elementary School PTA with a request that the funds go to the school's new playground equipment.
Dollar Value of Donation: \$2,000.00
End Use of Donation: Hillsborough Elementary School is building a new playground structure for upper grade students. The playground will be used by elementary school students and community members.

For Office Use Only

Form received: \_\_\_\_\_

Donation acknowledged: \_\_\_\_\_